

APPROVED 403(b) PLAN VENDOR LIST

Plan Name: Blaine School District 503 403(b) Plan

Plan Sponsor: Blaine School District 503

Updated Date: 07/01/2010 Ref. No.: 103858

This list identifies the investment vendors available under the 403(b) plan maintained by Blaine School District 503, on or after the effective date of this list. The information can also be found on the CPI Participant Website. After you have logged onto the site using your User Name and Password, click on “Plan Contacts” near the top right of the screen. A new screen will appear that will contain the list of vendors. By clicking on the arrow to the left of the vendor’s name, you will be able to view the contact information.

A. The following Vendors are authorized to receive contributions and contract exchanges between vendors under the 403(b) Plan:

Name of Vendor	Contact Information for Local Financial Representative	
American Fidelity Assurance Company	Kathy Conrad	(866) 576-0201
Ameriprise Financial Services Inc.		(360) 734-9000
Asset Advisors – CPI Platform	Dick Donahue	(360) 733-1200
Commonwealth Annuity & Life Insurance Co., for itself, Protective Life, and Kemper Investors Life	Steven Shelgren	(425) 251-5910
Great American Financial Resources Incorporated	Bradley Knowles	(425) 222-4142
Oppenheimer Funds		(800) 835-7305
Security Benefit Group of Companies	Bradley Knowles	(425) 222-4142
Sunset Life Insurance	No longer an approved vendor as of 07/01/10	(816) 753-7000
Thrivent Financial for Lutherans		(800) 847-4836
Waddell & Reed Financial Services		(360) 734-4728